6125 Memorial Drive, P.O. Box 7177, Dublin, OH 43017
Toll Free 800.325.3539 | 614.760.2159 | Fax 614.766.6669
meederfunds.com | funds@meederinvestment.com

# Meeder Funds Non-Qualified Account Application

INSTRUCTIONS: Please print or type. Do not use this form to open Individual Retirement Accounts. All applicable fields must be completed in Sections 1 through 4. Complete Sections 6 through 10 for Optional Services. You must sign your name in Section 12. (For UGMA/UTMA accounts, the Custodian must sign.) Fields marked with an asterisk (\*) are required in accordance with the USA PATRIOT ACT of 2001. Failure to provide this required information will result in processing delays. If your investment is by bank wire transfer, please call 1.800.325.3539 for instructions. Mail your application with check payable to Meeder Funds to: Meeder Funds, P.O. Box 7177, Dublin, OH 43017-7177. To overnight an application and check, please send to Meeder Funds, 6125 Memorial Drive, Dublin, OH 43017.

Questions? Call Client Services at 800.325.3539.

1. ACCOUNT REGISTRATION	(Please complete S	ection A, B, or (	C below)				
A. FOR INDIVIDUAL OR JOINT AC	COUNTS	CHECK ONE BOX	: INDIVIDUAL	JOINT			
NAME* (PRIMARY ACCOUNT OWNER)		SOCIAL SECURIT NUMBER*	Y DATE OF E	BIRTH*	COUNTRY(I CITIZENSH		COUNTRY OF LEGAL RESIDENCE
NAME* (JOINT ACCOUNT OWNER)		SOCIAL SECURIT NUMBER*	Y DATE OF E	BIRTH*	COUNTRY(I CITIZENSH		COUNTRY OF LEGAL RESIDENCE
THE JOINT ACCOUNT REGISTRATION	WILL BE JOINT TENANT	S WITH RIGHT OF S	SURVIVORSHIP UNLES	S OTHER	WISE INDICAT	ΓED:	
B. FOR UGMA AND UTMA ACCOUNTS		UNIFORM GIF	GIFT TO MINORS		UNIFORM TRANSFER TO MINORS		
Under theMINOR'S STATE OF RES		fts/Transfers to N	/linor's Act.				
NAME* (MINOR)		SOCIAL SECURIT NUMBER*	Y DATE OF E	BIRTH*	COUNTRY(I CITIZENSH		COUNTRY OF LEGAL RESIDENCE
NAME* (CUSTODIAN)		SOCIAL SECURIT NUMBER*	Y DATE OF E	BIRTH*	COUNTRY(I		COUNTRY OF LEGAL RESIDENCE
C. FOR CORPORATIONS, TRUSTS	, OR OTHER ORGANI	ZATIONS (Check	one box below)				
CORPORATION (NON S-CORP)1	S-CORPORATION <sup>1</sup>	TRUST <sup>2</sup>	NON-PROFIT ORGANI	ZATION	OTHER		
NAME OF CORPORATION, PARTNERS (CORPORATIONS AND BANKS, PLEASE COM		ORIZE REDEMPTIONS	TRUST TAX ID OR SOCIAL SECURITY N			TRUST IS GOVER THE LAWS OF TH	
NAME OF TRUSTEE			SOCIAL SECURITY NUMBER*	DATE		COUNTRY(IES) O CITIZENSHIP	F COUNTRY OF LEGAL RESIDENCE
NAME OF TRUSTEE			SOCIAL SECURITY NUMBER*	DATE		COUNTRY(IES) C CITIZENSHIP	F COUNTRY OF LEGAL RESIDENCE

<sup>&</sup>lt;sup>1</sup> For corporate accounts, please include a copy of the corporate resolution and Certification of Beneficial Owner Form with this application, as required by the USA PATRIOT Act of 2001.

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<sup>&</sup>lt;sup>2</sup> For trust accounts, please include a copy of the trust agreement with this application, as required by the USA PATRIOT Act of 2001.

2. ADDRESS AND ACCOUNT OWNER INFORMATION					
PRIMARY ACCOUNT OWNER/TRUS	STEE REGISTRA	TION ADDRESS (Phys	ical Street Address)	):	
STREET/APARTMENT ADDRESS*			DAYTIME TELEPHONE	E NO.*	EVENING TELEPHONE NO.*
CITY*			STATE*		ZIP + 4*
EMAIL ADDRESS (REQUIRED FOR E-DELI	VERY OF STATEM	ENTS)	FAX NO.		
ACCOUNT OWNER INFORMATION					
Employment Status (select only one)	):				
Employed Self-Employed	Retired	Homemaker	Student Not	Employed	
Occupation (If employed, select the o	option that best	describes your occupa	ation):		
Business Owner/Self-Employed		Information Technolo	gy Professional	Clerical/Adm	ninistrative Services
Executive/Senior Management		Other Professional		Trade/Servic	e/Labor/Manufacturing/Production
Medical Professional		State, Local or Federa	al Government	Sales/Marke	ting
Legal Professional		Foreign Government	Employee	Consultant	
Accounting Professional		Military		Other	
Financial Services/Banking Profes	ssional	Educator			
EMPLOYER/BUSINESS NAME			EMPLOYER/BUSINESS	S ADDRESS	
CITY	STATE		ZIP CODE		COUNTRY
JOINT ACCOUNT OWNER/CO-TRUS	TFF REGISTRA	TION ADDRESS IF DIE	FERENT FROM ARC	OVF (Physical Stree	et Address):
STREET/APARTMENT ADDRESS*	TEL KEGISTKA	TION ADDRESS II DII	DAYTIME TELEPHONE		EVENING TELEPHONE NO.*
OTTLE IN A PARTIMENT ABBRESS			DATE TELEFITION	2110.	EVENING TELEFITIONE NO.
CITY*			STATE*		ZIP + 4*
5111			01/112		
EMAIL ADDRESS (REQUIRED FOR E-DELI	VERY OF STATEM	FNTS)	FAX NO.		
		,	.,,,,,,,		
ACCOUNT OWNER INFORMATION					
Employment Status (select only one) Employed Self-Employed	: Retired	Homemaker	Student Not	Employed	
				,	
Occupation (If employed, select the o	option that best			Olasida al (Aslas	initiativa Comita a
Business Owner/Self-Employed		Information Technolo	gy Professional	•	inistrative Services
Executive/Senior Management		Other Professional	al Covernment		e/Labor/Manufacturing/Production
Medical Professional		State, Local or Federa		Sales/Marke Consultant	ung
Legal Professional  Accounting Professional		Foreign Government Military	Employee	Other	
Financial Services/Banking Profes	ecional	Educator		Other	
	Sioriai	Ludcator			
EMPLOYER/BUSINESS NAME			EMPLOYER/BUSINESS	S ADDRESS	
CITY	STATE		ZIP CODE		COUNTRY

ELECTRONIC DELIVERY				
I would like to receive my stat	tements via e-Delivery.	l would like to Special Report	receive Market Commentar ts via email.	y, Investment Updates, and
MAILING ADDRESS (If differen	t from Registration Addre	ess):		
STREET/APARTMENT ADDRESS*		DAYTIME TELEPHO	DNE NO.* EVENII	NG TELEPHONE NO.*
CITY*		STATE*	ZIP + 4	*
3. INFORMATION ABOUT T	HE ACCOUNT			
SOURCE OF FUNDS				
Please select all of the sources from another firm or account.	of assets that will be depo	sited into the account, including the	e source of any assets to be	transferred into the account
Salary/Wages/Savings	Social Security Benefits	Sale of Property or Business	Family/Relatives/Inhe	eritance
Investment Gifts	Gambling/Lottery	Other		
PURPOSE OF ACCOUNT				
Please select all that apply.				
General Investing Inve	esting for Estate Planning	Investing for Tax Planning	Investing for College	Investing for Retirement
Investment of Pooled Assets	Other			
LIQUID NET WORTH				
Please select the range corresp	onding to your net liquid a	assets exclusive of real estate.		

\$100,000-\$250,000

\$250,000-\$500,000

\$1-\$25,000

\$500,000-\$1,000,000

\$25,000-\$50,000

\$1,000,000+

\$50,000-\$100,000

### **4. INVESTMENT INFORMATION**

#### **METHOD OF INVESTMENT:**

I have enclosed a check (minimum of \$2,500/Fund or \$500,000/Fund for the Institutional Prime Money Market Fund).

I want to transfer from an existing Meeder Funds Account \_\_\_\_\_

I want to invest by wire or ACH. Call 1.800.325.3539 to obtain a Meeder Funds Account Number and instructions.

Select the Meeder Funds(s) you wish to invest in below and indicate the amount(s) you are investing.

Meeder Fund		Investment	Meeder Fund	Investment
Balanced Fund		\$	Moderate Allocation Fund	\$
Conservative Alloc	ation Fund	\$	Muirfield Fund	\$
Dynamic Allocatio	n Fund	\$	Quantex Fund	\$
Global Allocation F	- und	\$	Spectrum Fund	\$
Institutional Prime	Money Market Fund	\$	Tactical Income Fund	\$
Please select cost ba		e default method of average	e cost.	
Average Cost	LIFO: Last in - first ou	t FIFO: First in - first o	out Other: please specify	

#### **5. INVESTMENT RESTRICTIONS**

Identify any investment restrictions or guidelines applicable to the account or the securities available for investment. Restrictions on account management are subject to Meeder's acceptance and may cause lower overall results in comparison to the model investment strategy.

#### 6. DIVIDEND AND CAPITAL GAIN DISTRIBUTIONS

All dividends and capital gains are to be reinvested. If you would like to receive payment in cash, please select the option below. Payments will be made by ACH to the bank of record. If there is no bank of record on file, payments will be made by check.

Receive dividends and capital gains payments in cash.

## 7. TELEPHONE EXCHANGE AND REDEMPTION

I hereby authorize and direct the transfer agent to accept and act upon telephone instructions for exchanges and/or redemptions involving the account unless one or both of the following is (are) checked:

I do not authorize telephone exchanges.

I do not authorize telephone redemptions.

OPTIONAL SERVICES

# 8. ACH AND WIRE INSTRUCTIONS / BANK OF RECORD

If you would like the ability to ACH or Wire funds out of your Meeder Funds Account into a specified bank account, please fill out the information in this section AND attach a voided or cancelled check over the example below. **Please do not staple.** 

Bank account information and a voided or cancelled check are also required if you are participating in the Systematic Withdrawal Program (Section 7) or Automatic Account Builder (Section 8) and wish for Meeder Funds to execute transactions with your bank account.

Please Note: To set up any of the above mentioned options at a later point in time, you will be required to provide bank information that is Medallion Signature Guaranteed. (A Medallion Signature Guarantee is a stamp that verifies your identity. It can be obtained at a commercial bank or brokerage firm. Notarization by a notary public is not acceptable.)

BANK NAME	ADDRESS		
СІТҮ	STATE	ZIP+4	
ACCOUNT NAME	ACCOUNT NUMBER		
	BANK ABA NUMBER		
ACCOUNT TYPE: CHECKING SAVINGS			
John A. Sample 123 Same Street Anywhere, USA 12345 PAY TOTHE ORDER_	Voided Check Her	·e.	
-ne Your	- DO NOT STATE	DO	LLARS
	E DO		
FOR 1: 123456789:0123456789012 0001			0001
9. SYSTEMATIC WITHDRAWAL PROGRAM			
YES, I have at least \$10,000 in shares in my Meeder Funds A On the date specified below, money will be deducted from m	•	•	•
Monthly Quarterly Annually Start-up I	Month		
I would like the transaction to take place on the	day of the month.		
Each payment should be \$ (\$100 minimum po	er Fund) from the		_ Fund.
Each payment should be \$ (\$100 minimum pe	er Fund) from the		_ Fund.
, , , , , , , , , , , , , , , , , , ,	Address listed in Section 2 will b listed in Section 7 will be used)	e used)	
10. AUTOMATIC ACCOUNT BUILDER			
YES, I authorize the Automatic Account Builder to take place deducted by ACH transfers from my Bank Account (listed in instructions. I will receive a confirmation from the Fund's tran amount of the draft.	Section 7) to purchase shares o	f a specified Fund accordi	ng to the following
Monthly Start-up Month I w	ould like the transaction to take	place on the	_ day of the month.
Twice a month Start-up Month I w	ould like the first transaction to	take place on the	_ day of the month
an	d the second transaction to take	e place on the	_ day of the month.
Withdraw \$ and purchase shares in the			_Fund.

and purchase shares in the \_

Withdraw \$\_\_

Fund.

I authorize Meeder Funds to provide my Financial Adviser with access to my account information, including tax information, balances, positions, statements and other non-public information.				
NAME (PLEASE PRINT)		FIRM		
ADDRESS		CITY	STATE	ZIP+4
DAYTIME TELEPHONE		EMAIL		
DEALER#	BRANCH#		REPRESENTATIVE #	

In addition, I grant my Financial Adviser Trading or Trading and Disbursement Authorization over my account:

Trading Authorization. I authorize my Financial Adviser to direct exchanges in my account at my direction.

Trading and Disbursement Authorization. I authorize my Financial Adviser to: (1) direct purchases, redemptions, exchanges or transfers in my account at my direction; (2) direct Meeder Funds to remit checks to me at my address of record; and (3) direct Meeder Funds to transfer funds to any other account that I may designate from time to time for which I am the named account holder (first-party transfer).

#### 12. SIGNATURES AND CERTIFICATION (Required for application to be complete)

11. FINANCIAL ADVISER AUTHORIZATION

- » I have received, read and agree to the terms of the prospectus for Meeder Funds. I have the authority and legal capacity to purchase mutual fund shares, am of legal age in my state to enter into a contract, and believe each investment is suitable for me.
- » I understand there is a \$3,000 minimum to wire federal funds to a commercial bank account. The Fund reserves the right to charge \$15 per wire at any time. The receiving bank may charge a similar fee.
- » I authorize Meeder Funds, their affiliates and agents to act on my instructions believed to be genuine for any service authorized on this form. I agree that they will not be liable for any resulting loss or expense associated with acting on such expense.
- » Meeder Funds is hereby authorized to redeem shares from my account(s) to reimburse a Fund for any loss due to nonpayment of annual fee for having below the minimum required balance. If shares are purchased by check, the Funds' transfer agent will not pay a redemption until reasonably satisfied the check used to purchase shares has been collected upon, which may take up to 10 days.
- » I CERTIFY UNDER PENALTIES OF PERJURY THAT (1) MY SOCIAL SECURITY OR EMPLOYER IDENTIFICATION NUMBER PROVIDED IN THIS APPLICATION IS CORRECT (OR I AM WAITING FOR A NUMBER TO BE ISSUED TO ME) AND (2) I AM NOT SUBJECT TO BACKUP WITHHOLDING BECAUSE (A) I AM EXEMPT FROM BACKUP WITHHOLDING OR (B) I HAVE NOT BEEN NOTIFIED BY THE INTERNAL REVENUE SERVICE (IRS) THAT I AM SUBJECT TO BACKUP WITHHOLDING AS A RESULT OF A FAILURE TO REPORT ALL INTEREST AND DIVIDENDS OR (C) THE IRS HAS NOTIFIED ME I AM NO LONGER SUBJECT TO BACKUP WITHHOLDING. CROSS OUT CLAUSE (2)(B) OF THIS PARAGRAPH IF THE IRS HAS NOTIFIED YOU THAT YOU ARE SUBJECT TO BACKUP WITHHOLDING AND (3) I AM A U.S. CITIZEN AND (4) I AM EXEMPT FROM THE FATCA REPORTING.
- » THE IRS DOES NOT REQUIRE YOUR CONSENT TO ANY PROVISION OF THIS DOCUMENT OTHER THAN THE CERTIFICATION REQUIRED TO AVOID BACKUP WITHHOLDING.

#### ALL ACCOUNT OWNERS MUST SIGN BELOW (Signature(s) should be exactly as they appear in Section 1)

SIGNATURE (PRIMARY ACCOUNT OWNER)*	TITLE (IF APPLICABLE)	DATE
SIGNATURE (JOINT ACCOUNT OWNER)*	TITLE (IF APPLICABLE)	DATE