MEEDER WEALTH MANAGEMENT

Retirement Planning Services

Retirement plans for growing businesses are fraught with complications. You want to give your employees a way to accumulate wealth, while assuring that the complex maze of paperwork and compliance is covered.

Turn to our investment professionals to create a unique plan that's optimized for your business and helps improve employee retirement outcomes.

Meeder's retirement planning advisory services provide an overall plan governance program to meet the unique needs of plan sponsors and participants. Our 3(38) fiduciary services allow you to focus on delivering a highly successful plan, while removing the burden of investment selection and monitoring.

CONSIDER IT SOLVED

Your Meeder Wealth Management team brings the expertise that small and midsize companies need for designing and managing the unique aspects of their retirement plan. As a 3(38) investment manager, we can direct and monitor your 401(k)/403(b) plan investments, minimize risk, and provide fiduciary accountability.

Your Meeder Wealth Management adviser:

» Assists with comprehensive plan evaluation and benchmarking

» Offers comprehensive investment solutions

» Helps trustees craft their best fitting plan

» Strives to keep participants appropriately invested

» Consults with clients regularly on fiduciary responsibility

» Offers enrollment and education assistance

CONTACT US TODAY TO SPEAK WITH AN ADVISER

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Put our nearly 50 years of investment management success to work for you today.