

# Blended Index Returns

## NON-QUALIFIED

As of 3/31/2021

Benchmark S&amp;P 1500

	QTR	YTD	1 Year	3 Year	5 Year	10 Year	Beta (5yr)	Standard Dev. (5yr)	Max Drawdown (5yr)
CONSERVATIVE 20/80	0.96%	0.96%	13.89%	6.34%	5.31%	5.20%	0.21	4.14	-5.77%
MODERATELY CONSERVATIVE 40/60	2.21%	2.21%	23.79%	8.47%	7.80%	6.99%	0.40	6.48	-9.62%
BALANCED 60/40	3.48%	3.48%	34.23%	10.37%	10.14%	8.56%	0.59	9.12	-13.36%
GROWTH 80/20	4.75%	4.75%	45.34%	12.17%	12.44%	10.07%	0.77	11.89	-17.42%
EQUITY 100	5.89%	5.89%	55.92%	13.63%	14.43%	11.32%	0.94	14.42	-21.00%

**Learn more. Contact us today.** Call 614.760.2144 or email [privatewealth@meederinvestment.com](mailto:privatewealth@meederinvestment.com)

6125 Memorial Drive, Dublin, Ohio 43017 | [meederinvestment.com](http://meederinvestment.com)

### IMPORTANT DISCLOSURES

**Conservative 20/80 Model consists of the Following Indexes:** BBg Barc Municipal 1-15Y TR USD 78%; S&P 1500 TR 15%; MSCI EAFE IMI NR USD 3%; ICE BofA 0-3 M US Trsy Bill TR USD 2%; MSCI EM IMI NR USD 2%

**Moderately Conservative 40/60 Model consists of the Following Indexes:** BBg Barc Municipal 1-15Y TR USD 58%; S&P 1500 TR 30%; MSCI EAFE IMI NR USD 6%; MSCI EM IMI NR USD 4%; ICE BofA 0-3 M US Trsy Bill TR USD 2%

**Balanced 60/40 Model consists of the Following Indexes:** S&P 1500 TR 45%; BBg Barc Municipal 1-15Y TR USD 38%; MSCI EAFE IMI NR USD 9%; MSCI EM IMI NR USD 6%; ICE BofA 0-3 M US Trsy Bill TR USD 2%

**Growth 80/20 Model consists of the Following Indexes:** S&P 1500 TR 60%; BBg Barc Municipal 1-15Y TR USD 18%; MSCI EAFE IMI NR USD 12%; MSCI EM IMI NR USD 8%; ICE BofA 0-3 M US Trsy Bill TR USD 2%

**Equity 100/0 Model consists of the Following Indexes:** S&P 1500 TR 73%; MSCI EAFE IMI NR USD 15%; MSCI EM IMI NR USD 10%; ICE BofA 0-3 M US Trsy Bill TR USD 2%

The Model is a hypothetical composite created from up to 5 Indexes. Each Index was chosen as a representation of the asset class or market segment within the model. The numbers do not represent an actual account or any actual performance of any investment or group of investments. As a model of Indexes, the results are GROSS of fees to utilize the Index performance results as published by each Index Agency when backtesting for the model. Actual performance will vary depending on many factors including fees, market conditions and the specific investments within the account.

The information is provided for informational purposes only. This should not be construed as a recommendation to purchase, hold or sell any investment or particular security. Please consult with your financial professional before making any investment decisions.