MEEDER
INVESTMENT MANAGEMENT

MEEDER PRIVATE WEALTH MANAGEMENT

Income Solutions

Private Wealth Management accounts are personalized for every client. We understand that client goals and objectives will change, and our accounts can be dynamically allocated for any withdrawal, risk or tax budget.

When the client's primary objective is portfolio yield in an account that retains exposure to the equity markets, we can design the portfolio's equity sleeve around high quality dividend paying stocks. By relying on fixed income and dividend yield to meet the desired income objective, clients are less likely to draw down the principal of the portfolio, which increases the likelihood of meeting the client's income needs over the long term. When allocated in this fashion, a Private Wealth Management account allows clients to participate in the long-term growth of the market while also providing the desired level of income within a given risk profile.

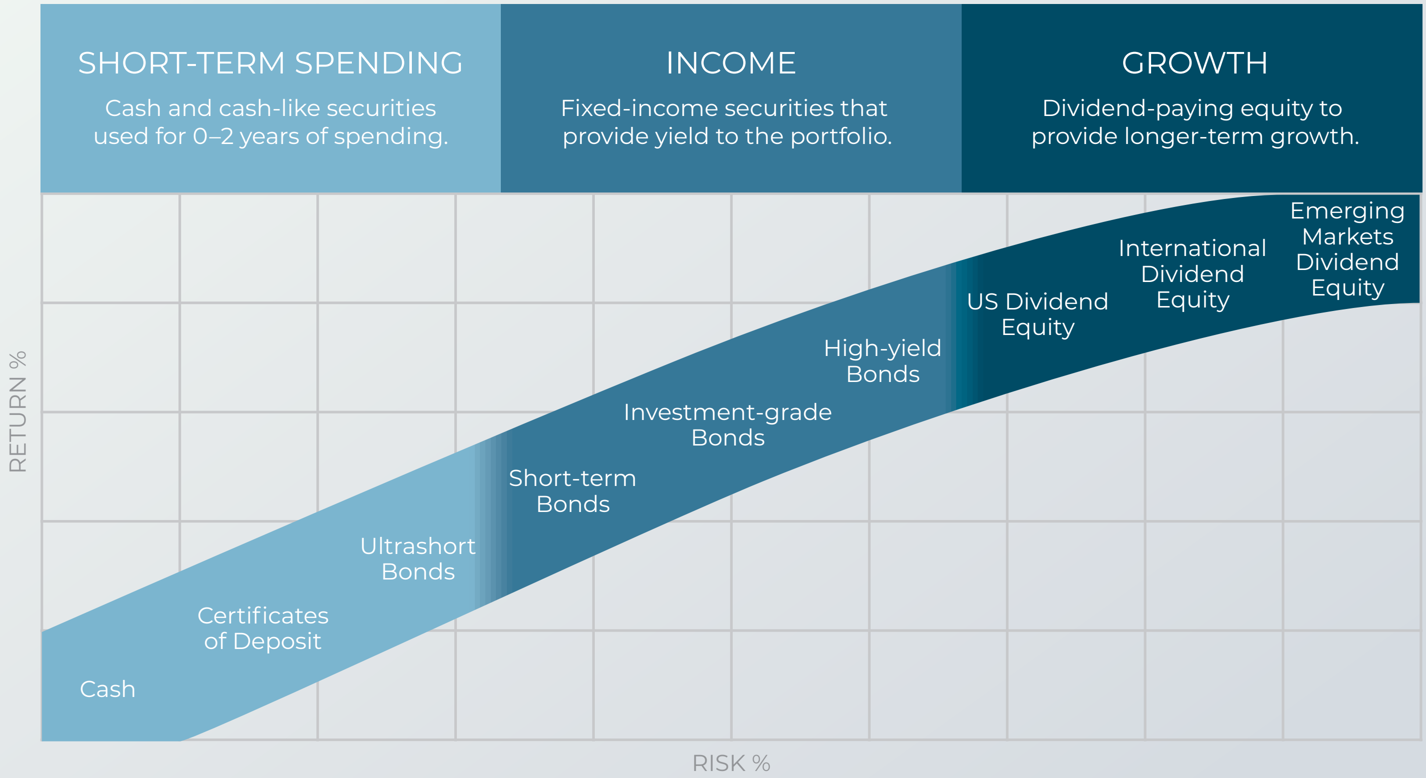
Private Wealth Management accounts designed for income objectives may utilize any of the following securities and asset classes:

EQUITIES

- » Individual stocks
- » Focus on high quality and dividend paying companies

FIXED INCOME

- » Exchange traded funds or mutual funds.
- » Broad based approach and global opportunity set.
- » Investing in a wide variety of fixed income sectors for diversification and yield.
  - – Utilizing nimble fund managers with the ability to alter allocations based on relative value throughout the market.
  - – Sectors and sub-asset classes may include: Municipals, High Yield, Convertibles, Corporates, Treasuries, Mortgage-Backed Securities (MBS), other Structured Credit, International, and Preferred Stock.



LEARN MORE. CONTACT US TODAY. 614.760.2144 | PRIVATEWEALTH@MEEDERINVESTMENT.COM

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