Transfer Request

MEEDER
INVESTMENT MANAGEMENT

6125 Memorial Drive, P.O. Box 7177, Dublin OH 43017 • Toll Free 800-325-3539 • 614-760-2159
Fax 614-766-6669 • www.meederfunds.com • funds@meederinvestment.com

INSTRUCTIONS

Step 1: Complete Application

Complete the Meeder Funds New Account or IRA Account Application. Keep one copy for your records.

For IRA SEP Accounts:
Complete IRS Form 5305-SEP to establish the plan, and a Meeder Funds IRA New Account Application for each participant.

Step 2: Complete Transfer Form

Please complete Sections 1 through 5 of this Transfer Request Form.

NOTE: All written instructions given to the resigning custodian may require your signature guaranteed by one of the following: a commercial bank; trust company; or a member of a national securities exchange. Check with your resigning custodian for their requirements.

Retain one copy of this form for your records.

Step 3: Mail Application and Transfer Form

Mail completed forms to:

Meeder Funds c/o Mutual Funds Service Company, P.O. Box 7177, Dublin, OH 43017.

Step 4: Receipt of Purchase Confirmation

The Transfer Agent for the Meeder Funds will arrange for the transfer of your current plan's assets.

Once your account has been established, a confirmation statement will be sent.

If you have questions, please call Client Services at 1-800-325-3539.

1. SHAREHOLDER INFORMATION

Name Social Security Number

Address

City State Zip

Home Phone Work Phone

2. CURRENT ACCOUNT INFORMATION

Type of account to be transferred:

❐ Individual ❐ Joint ❐ UGMA
❐ Individual Trust ❐ Corporation

❐ Traditional IRA ❐ Roth IRA ❐ Qualified Plan or TSA
❐ Spousal IRA ❐ Education IRA ❐ SEP-Simplified
❐ Rollover IRA ❐ SIMPLE IRA ❐ Employee Pension

COMMINGLING AUTHORIZATION - I understand that commingling contributions from a qualified plan or TSA with regular IRA contributions will prohibit me from rolling these funds into another qualified plan or TSA in the future.

With this knowledge:

❐ I authorize the transfer from the current fund company or trustee to the Meeder Funds
❐ I authorize the commingling of my regular IRA and rollover IRA funds.
❐ I do not authorize the commingling of my regular IRA and rollover IRA funds.

Transfer from: (Please complete entirely)

Name of Resigning Trustee

Account Number

Address

City State Zip

Phone Number

3. MEEDER FUNDS ACCOUNT

Transfer to: ❐ New Meeder Funds Account
(Enclose a Meeder Funds Application)

❐ Existing Meeder Funds Account
Account # _______________

4. INVESTMENT SELECTION

Fund	Investment
❐ Prime Money Market Fund[1]	$ ______________
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❐ Total Return Bond Fund	$ ______________
❐ Balanced Fund	$ ______________
❐ Muirfield Fund	$ ______________
❐ Spectrum Fund	$ ______________
❐ Dividend Opportunities Fund	$ ______________
❐ Infrastructure Fund[2]	$ ______________
❐ Dynamic Growth Fund	$ ______________
❐ Aggressive Growth Fund	$ ______________
❐ Quantex Fund	$ ______________
❐ Global Opportunities Fund[3]	$ ______________

Portfolio	Investment
❐ Previously selected portfolio	$ ______________

5. AUTHORIZATION OF TRANSFER

To Resigning Trustee or Custodian:

Please liquidate ❐ all ❐ part ($ ___________ or _______%) of the account listed in Section 2, and transfer the proceeds of the liquidation to my Meeder Funds account immediately.

Your Signature Date

An important note: Your resigning trustee or custodian may require your signature to be guaranteed. Call them for requirements.

Signature Guarantee Box

Mutual Funds Service Company will complete this Letter of Acceptance.

Instructions for delivery to the Meeder Funds.

Mutual Funds Service Co. will accept the transfer described above. Please liquidate and transfer, on a fiduciary to fiduciary basis, all or part of the designated account as instructed in Section 4.

Make check payable to: Meeder Funds [List Name of the Fund/Portfolio]

Mail to: Meeder Funds, c/o Mutual Funds Service Company, P.O. Box 7177, Dublin, OH 43017

Also include the following information on the check:

Account No. Authorized Signature Date

FBO

Meeder, Meeder Funds, and Muirfield Fund are registered trademarks of Meeder Investment Management, Inc. [1]Prior to October 7, 2016, the fund was known as the Meeder Money Market Fund. [2]Prior to December 31, 2015, the Fund was known as the Meeder Utilities and Infrastructure Fund. Between December 31, 2015 and September 15, 2016, the fund was known as the Meeder Miller/Howard Infrastructure Fund. [3]Prior to December 31, 2015, the Fund was known as the Meeder Strategic Growth Fund.